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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

EMPRESA GENERADORA DE ELECTRICIDAD: ITABO, S.A. ("ITABO"),

ECF CASE

Plaintiff,

Case No. 05 CV 5004 (PAC)

- against -

NOTICE OF APPEAL

CORPORACIÓN DOMINICANA DE EMPRESAS : ELÉCTRICAS ESTATALES ("CDEEE"),

Defendant.

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Notice is hereby given that Empresa Generadora de Electricidad ITABO, S.A. ("ITABO"), plaintiff in the above-named case, hereby appeals to the United States Court of Appeals for the Second Circuit from (1) a Decision and Order denying ITABO's motion to compel arbitration and to enjoin defendant Corporación Dominicana de Empresas Eléctricas Estatales ("CDEEE") from pursuing litigation against ITABO in the courts of the Dominican Republic, entered in this action on July 19, 2005, and from (2) the Order Denying Reconsideration that denied reconsideration of that Decision and Order, entered in this action on August 5, 2005.

Dated: New York, New York September 6, 2005

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By:

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